



FINANCIAL WELLNESS QUIZ



Name: _____

Address: _____

Telephone: _____

Email: _____

Test Your Financial Wellness:

Does your Income cover your Expenses? Yes _____ NO _____

Have you considered using or have you ever used One Credit Card to

Make a Payment on another Credit Card? Yes _____ NO _____

How many credit cards do you have?

- 0 – 2 Credit Cards _____
- 3 – 5 Credit Cards _____
- 5 or more _____

What is a grace period for Merchant or Bank Credit Cards?

_____ 0 – 10 days _____ 0 – 21 days _____ 0 – 30 days

Would you be interested in attending future workshops on any of the following topics? *Check all that apply!*

- Budgeting
- The ABC's of Mortgages
- Personal Finance
- Life and Money Management Strategies
- Recordkeeping, Bookkeeping and Your Business Taxes
- What is a Financial Wellness Check-up and Where Can I Get One?
- How Do I Achieve Financial Wellness?

Have you ever had a Financial Wellness Check-up? Yes _____ NO _____

Would you like to book one? Yes _____ NO _____ **Special Trade Show Price \$49.95 (\$75 value)**